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October 18, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

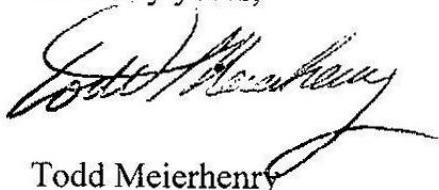
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- \$6,035,000
Madison Central School District 39-2
Lake and McCook Counties, South Dakota
Limited Tax General Obligation Capital Outlay Certificates Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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S.D. SEC. OF STATE

MADISON CENTRAL SCHOOL DISTRICT 39-2
LAKE AND MCCOOK COUNTIES
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Madison Central School District 39-2
 2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2012
 3. Date of issue: September 27, 2012
 4. Purpose of issue: To provide funds for the purpose of (1) financing the renovation and construction of additions to the existing high school and middle school campus and furnishing and equipping the same; and (2) paying the costs of issuing the certificates.
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$6,035,000
 7. Paying dates of principal and interest:
See attached Schedule.
 8. Amortization schedule:
See attached Schedule.
 9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2012 is true and correct on this 27th day of September 2012.

Mitchell Brooks

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\$6,035,000

Madison Central School District 39-2, South Dakota
Limited Tax General Obligation Certificates, Series 2012
Final Numbers / 20 Year Term / \$5.972 million Construction Fund

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/27/2012	-	-	-	-	-
01/01/2013	-	-	37,716.85	37,716.85	-
07/01/2013	-	-	72,223.75	72,223.75	109,940.60
01/01/2014	-	-	72,223.75	72,223.75	-
07/01/2014	-	-	72,223.75	72,223.75	-
01/01/2015	-	-	72,223.75	72,223.75	144,447.50
07/01/2015	-	-	72,223.75	72,223.75	-
01/01/2016	-	-	72,223.75	72,223.75	144,447.50
07/01/2016	-	-	72,223.75	72,223.75	-
01/01/2017	-	-	72,223.75	72,223.75	144,447.50
07/01/2017	305,000.00	1.100%	72,223.75	377,223.75	449,447.50
01/01/2018	-	-	70,546.25	70,546.25	-
07/01/2018	305,000.00	1.350%	70,546.25	375,546.25	446,092.50
01/01/2019	-	-	68,487.50	68,487.50	-
07/01/2019	310,000.00	1.650%	68,487.50	378,487.50	446,975.00
01/01/2020	-	-	65,930.00	65,930.00	-
07/01/2020	315,000.00	1.900%	65,930.00	380,930.00	446,860.00
01/01/2021	-	-	62,937.50	62,937.50	-
07/01/2021	320,000.00	2.100%	62,937.50	382,937.50	445,875.00
01/01/2022	-	-	59,577.50	59,577.50	-
07/01/2022	330,000.00	2.200%	59,577.50	389,577.50	449,155.00
01/01/2023	-	-	55,947.50	55,947.50	-
07/01/2023	340,000.00	2.350%	55,947.50	395,947.50	451,895.00
01/01/2024	-	-	51,952.50	51,952.50	-
07/01/2024	380,000.00	2.450%	51,952.50	431,952.50	483,905.00
01/01/2025	-	-	47,297.50	47,297.50	-
07/01/2025	390,000.00	2.550%	47,297.50	437,297.50	484,595.00
01/01/2026	-	-	42,325.00	42,325.00	-
07/01/2026	400,000.00	2.600%	42,325.00	442,325.00	484,650.00
01/01/2027	-	-	37,125.00	37,125.00	-
07/01/2027	410,000.00	2.700%	37,125.00	447,125.00	484,250.00
01/01/2028	-	-	31,590.00	31,590.00	-
07/01/2028	420,000.00	2.750%	31,590.00	451,590.00	483,180.00
01/01/2029	-	-	25,815.00	25,815.00	-
07/01/2029	435,000.00	2.800%	25,815.00	460,815.00	486,630.00
01/01/2030	-	-	19,725.00	19,725.00	-
07/01/2030	445,000.00	2.800%	19,725.00	464,725.00	484,450.00
01/01/2031	-	-	13,495.00	13,495.00	-
07/01/2031	455,000.00	2.800%	13,495.00	468,495.00	481,990.00
01/01/2032	-	-	7,125.00	7,125.00	-
07/01/2032	475,000.00	3.000%	7,125.00	482,125.00	489,250.00
Total	\$6,035,000.00	-	\$2,007,483.10	\$8,042,483.10	-

Yield Statistics

Bond Year Dollars	\$78,173.31
Average Life	12.953 Years
Average Coupon	2.5679906%
Net Interest Cost (NIC)	2.6220337%
True Interest Cost (TIC)	2.6134083%
Bond Yield for Arbitrage Purposes	2.5634101%
All Inclusive Cost (AIC)	2.6441477%

IRS Form 8038

Net Interest Cost	2.5862378%
Weighted Average Maturity	12.945 Years

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